

ATHENA ENERGY VENTURES PVT LIMITED

Summary of Claims as on 23 September 2021

(Amount in INR)

Sr. Nos.	Category of Creditor	Relevant Form filled	Nos of claims	Amount claimed	Amount Admitted	Amount Rejected
1	Financial Creditors	Form C	10	1,03,05,70,78,966	95,55,19,54,811	11,01,92,62,581
2	Other Creditors	Form F	5	8,96,70,73,628	5,65,20,77,920	3,31,49,95,708
	Total			1,12,02,41,52,593	1,01,20,40,32,731	14,33,42,58,289

ATHENA ENERGY VENTURES PVT LIMITED

Summary of Financial Creditors claims

(Amount in INR)

Sr No	Name of Secured Financial Creditor	Nature of the Claim	Share in Amount Admitted	During CIRP			Reason for Rejection
				Amount claimed	Amount Admitted	Amount Rejected	
1	State Bank of India	Secured Financial Credirtor	61.73%	63,41,46,81,646	58,98,69,29,588	4,42,77,52,058	Amount rejected pertains to CIRP cost and equity portion and BGs pertains to claim of customs.
2	Punjab National Bank	Secured Financial Credirtor	8.25%	8,73,05,78,109	7,88,16,19,109	84,89,59,000	Amount rejected pertains to BG issued in favour of Custom Dept.
3	Canara Bank	Secured Financial Credirtor	7.30%	7,41,39,17,505	6,97,78,23,086	43,60,94,419	Amount rejected pertains to Contribution towards CIRP cost and BGs pertains to claim of custom.
4	Life Insurance Corporation of India	Secured Financial Credirtor	4.84%	4,71,23,67,606	4,62,17,92,754	9,05,74,852	Amount rejected pertains to CIRP cost.
5	Union bank	Secured Financial Credirtor	4.95%	4,89,39,58,087	4,73,06,78,487	16,32,79,600	Amount rejected pertains to BG issued in favour of Custom Dept.
6	PTC India Financial Services Limited	Secured Financial Credirtor	3.70%	3,54,82,65,775	3,53,89,32,768	93,33,007	Amount rejected pertains to CIRP cost.
7	Indian Bank	Secured Financial Credirtor	3.73%	3,78,39,49,138	3,56,71,14,283	21,68,34,855	Amount rejected pertains to Contribution towards CIRP cost and debt converted to equity.
8	Punjab & Sindh Bank	Secured Financial Credirtor	1.81%	2,15,25,48,190	1,73,25,48,190	42,00,00,000	Amount rejected pertains to BG issued in favour of Custom Dept.
9	Indian Overseas Bank	Secured Financial Credirtor	3.68%	4,40,63,98,329	3,51,41,38,426	4,40,63,98,329	Amount rejected pertains to Debt converted to equity and CIRP cost claimed.
	Total Secured Financial Creditors	A		1,03,05,66,64,385	95,55,15,76,691	11,01,92,26,120	
10	BOMS Private Limited	Unsecured Financial Creditor	0.00%	4,14,581	3,78,120	36,461	Interest has been claimed post CIRP also and hence, the said part has been rejected.
	Total Unsecured Financial Creditors	B		4,14,581	3,78,120	36,461	
	Total in INR	A+B	100.00%	1,03,05,70,78,966	95,55,19,54,811	11,01,92,62,581	

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Summary of Other Creditors claims

(Amount in INR)

Sr No	Name of Secured Financial Creditors	Share in Amount Admitted	During CIRP			Reason for rejection
			Amount claimed	Amount Admitted	Amount Rejected	
1	Canara Bank	12.40%	1,28,10,12,922	70,07,52,300	58,02,60,622	Interest claimed on equity has been rejected.
2	Union bank	13.45%	1,30,62,20,294	75,99,38,300	54,62,81,994	Interest claimed on equity has been rejected.
3	State Bank of India	65.21%	3,68,55,55,750	3,68,55,55,750	-	-
4	Indian Bank	3.81%	21,56,00,000	21,56,00,000	-	-
5	Punjab & Sind Bank	5.13%	2,47,86,84,663	29,02,31,570	2,18,84,53,093	Amount pertain to TL I & II and BG has been rejected.
	Total in INR	100.00%	8,96,70,73,628	5,65,20,77,920	3,31,49,95,708	